WorkKit

User Guide — Getting Started

app.workkit.in · August 2026

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1. What WorkKit Is

WorkKit turns delivery knowledge — rates, equipment specs, processes, assumptions and exclusions — into quotations, proposals and bills of quantity for experience, event, museum and interactive-technology projects.

The core idea the whole product is built around:

- **Knowledge** supplies facts — rates, specs, deliverables, assumptions.
- **Pricing** does arithmetic — deterministic, tested, computed in whole paise so nothing rounds unpredictably.
- **The assistant** writes prose — it is never handed a number it did not get from the two steps above, so it cannot invent a price.

Every suggestion the app makes carries a reason and a source document. If WorkKit can't point at where a fact came from, it won't state it as fact.

2. Signing In

Open `https://app.workkit.in`. You'll land on the sign-in screen.

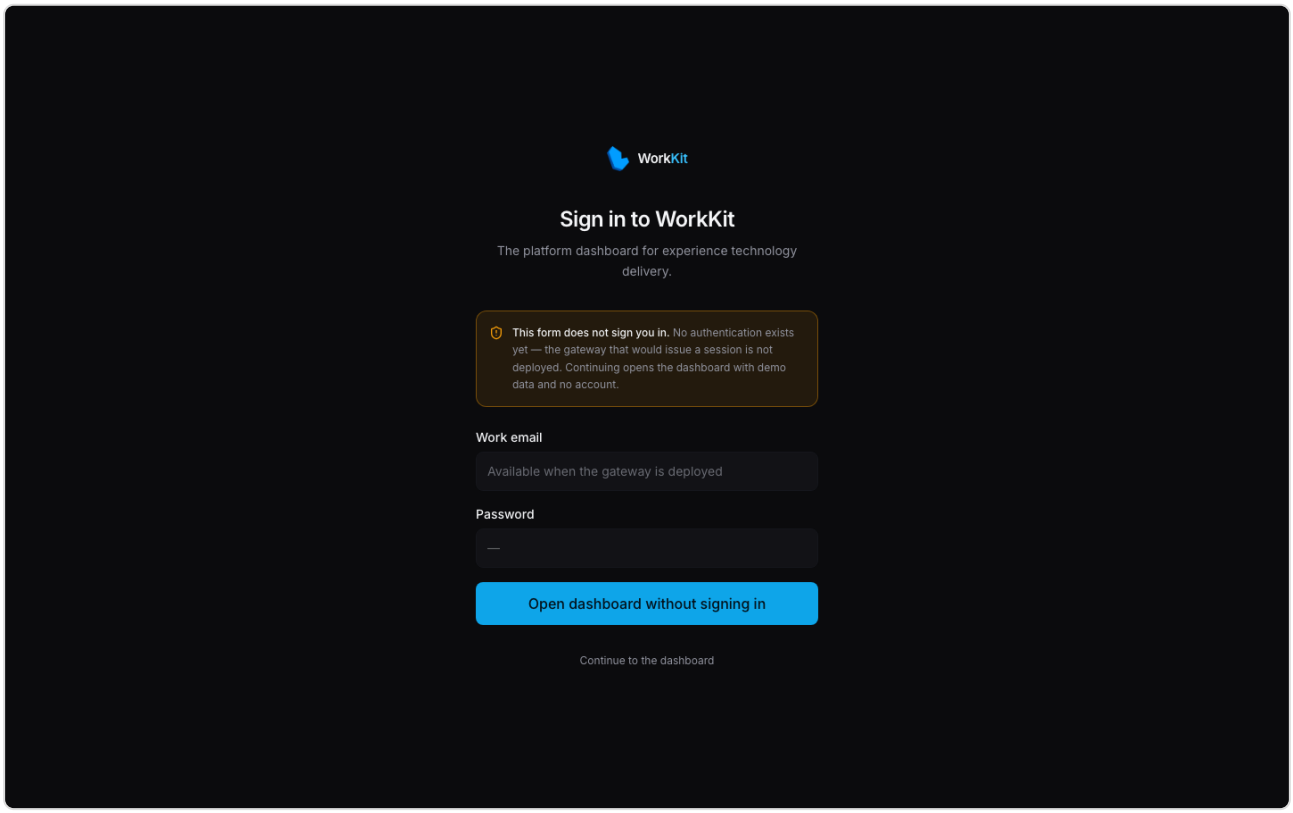


Fig 1 — Sign-in screen

> **Read the banner on this screen.** It says plainly: this form does not sign you in. There is no authentication gateway deployed yet, so clicking through opens the dashboard with demo data and no real account. This is intentional and clearly labelled — WorkKit does not pretend to have security it doesn't have yet.

Click **"Open dashboard without signing in"** to continue.

3. The Dashboard

This is home base — what needs a decision, and what the platform can and can't vouch for yet.

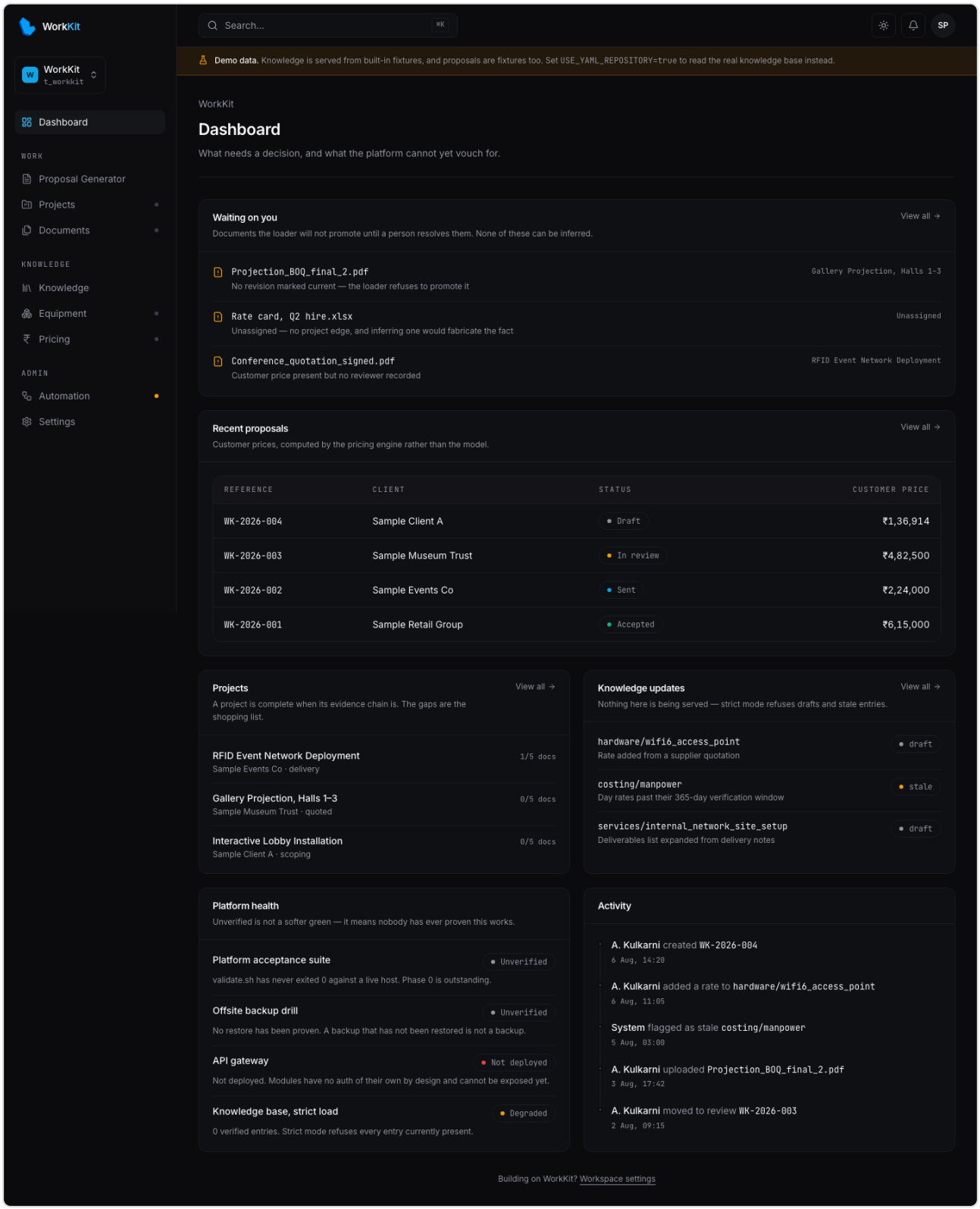


Fig 2 — Dashboard

What's on it

- **Waiting on you** — documents the system will not promote into the knowledge base on its own. Nothing here is inferred; a person has to resolve each one.
- **Recent proposals** — your latest quotations, with the customer-facing price only (never procurement cost).
- **Projects** and **Knowledge updates** — what's moving in your delivery history and your knowledge base.
- **Platform health** — an honest status panel. It shows things like "0 verified entries" and "restore drill: unverified" rather than hiding gaps.

> Notice the amber banner at the top: "*Demo data. Knowledge is served from built-in fixtures, and proposals are fixtures too.*" Everything you see right now is sample data, not your real information. See Section 7 for what that means.

4. Creating a Proposal

This is the main workflow. From the sidebar, click **Proposal Generator**, then **New proposal**.

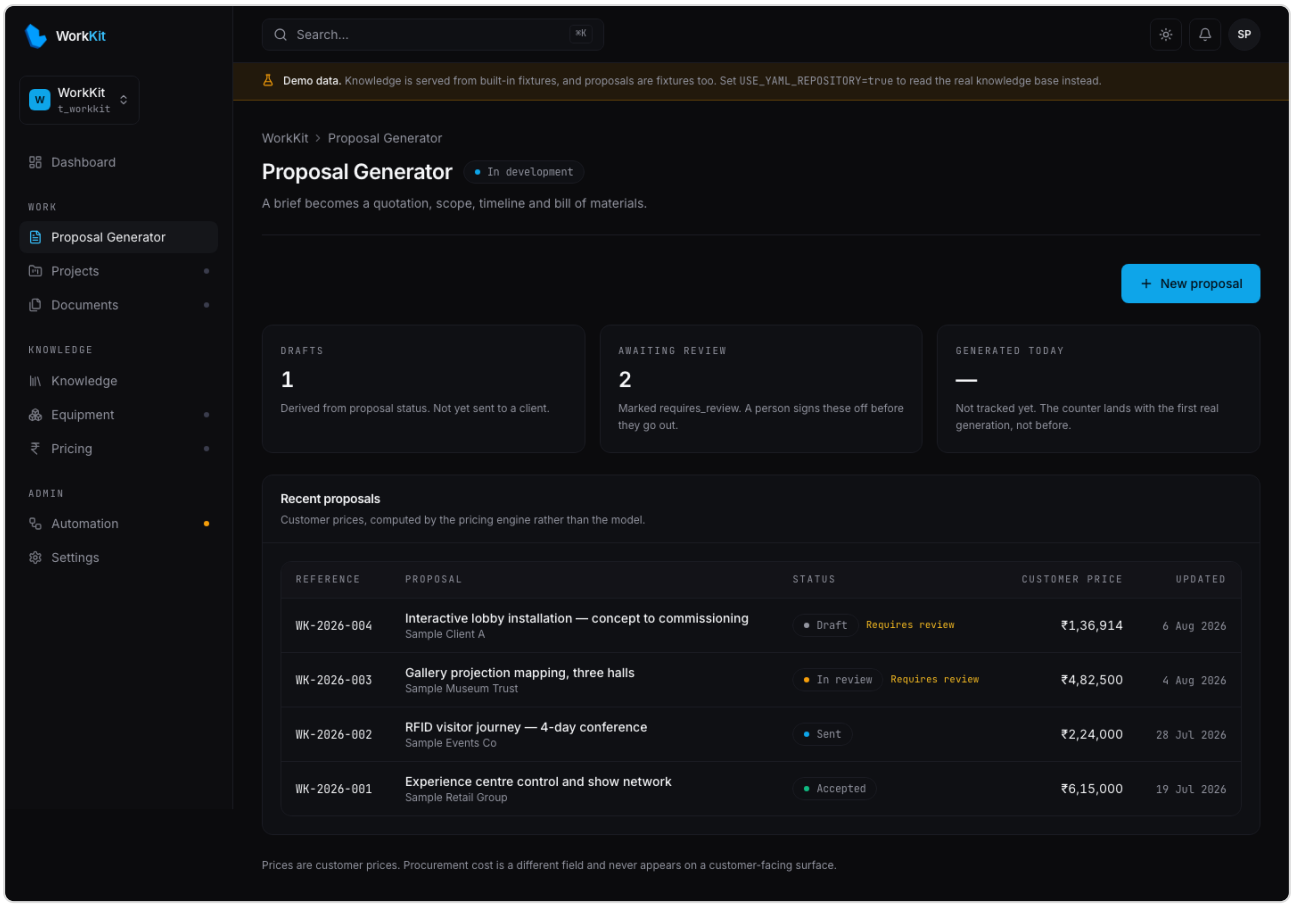


Fig 3 — Proposal Generator overview: drafts, items awaiting review, and your recent proposals

Step 1 — Client details

Enter the client's name and their state. The state matters for more than record-keeping: it decides whether the document charges CGST+SGST or IGST, which changes the tax shown on the final quotation.

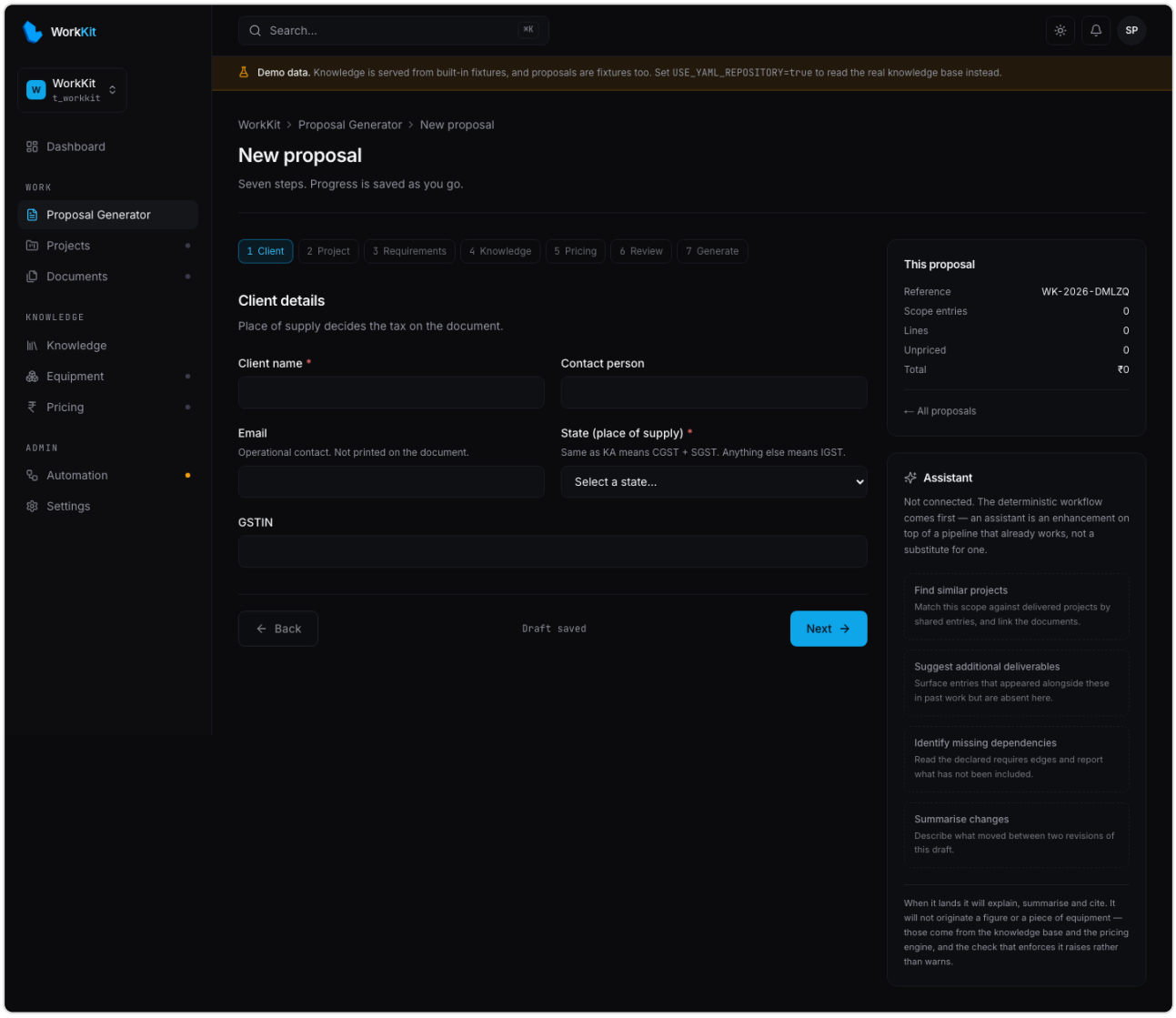


Fig 4 — Step 1 of 7: Client details

Step 3 — Requirements

Paste or type a plain-language brief describing the job. WorkKit matches this text against its knowledge base by keyword — not by AI guesswork — so what you write directly determines what gets suggested next.

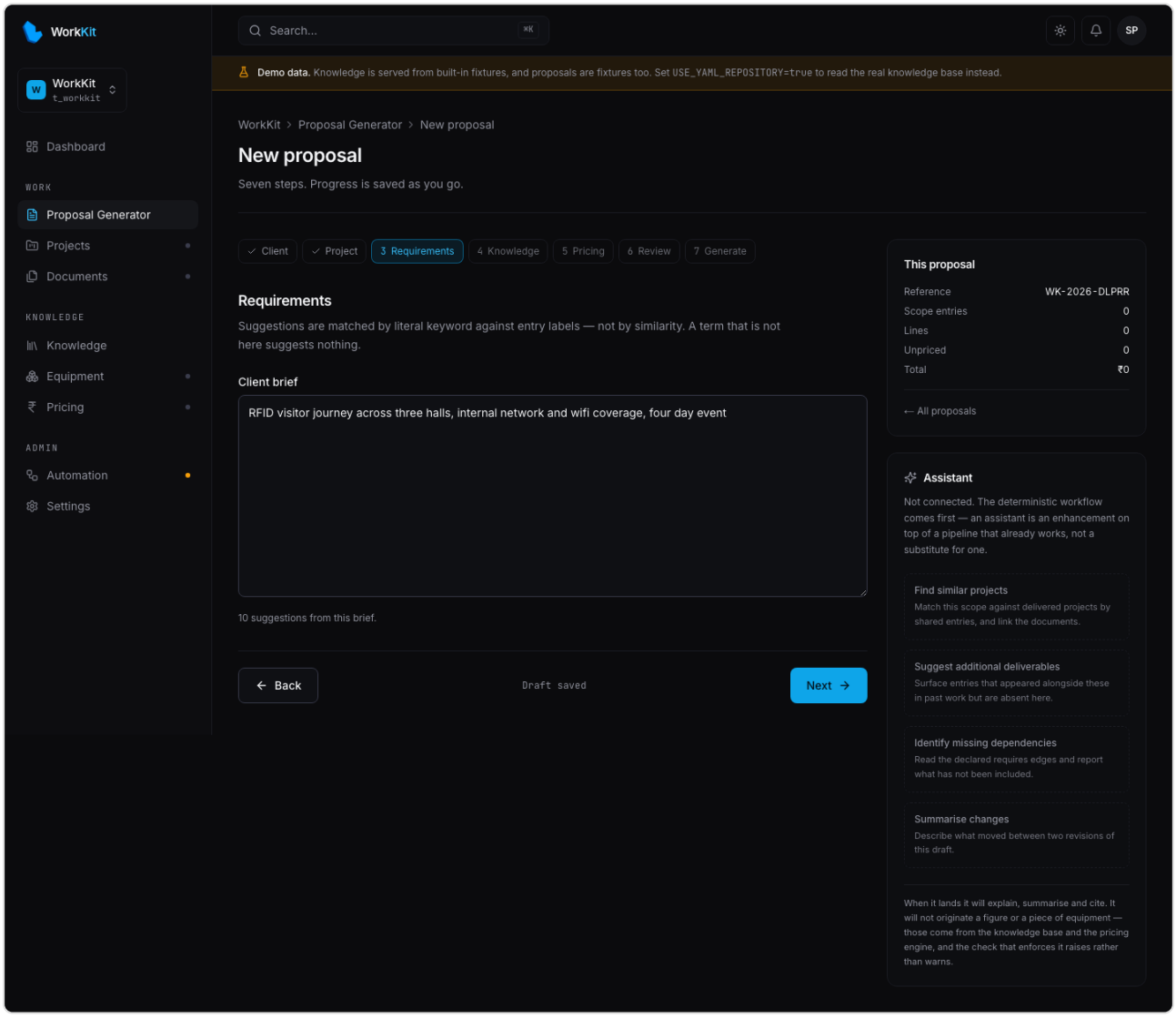


Fig 5 — Step 3: Requirements brief

Step 4 — Knowledge suggestions

This is where WorkKit's traceability shows up clearly. Every suggested item carries:

- **Reason** — the exact words in your brief that matched it.
- **Evidence** — the source document and page number the fact came from.
- **Confidence** — whether that fact has been checked against a source and when, or whether it's stale and due for re-verification.

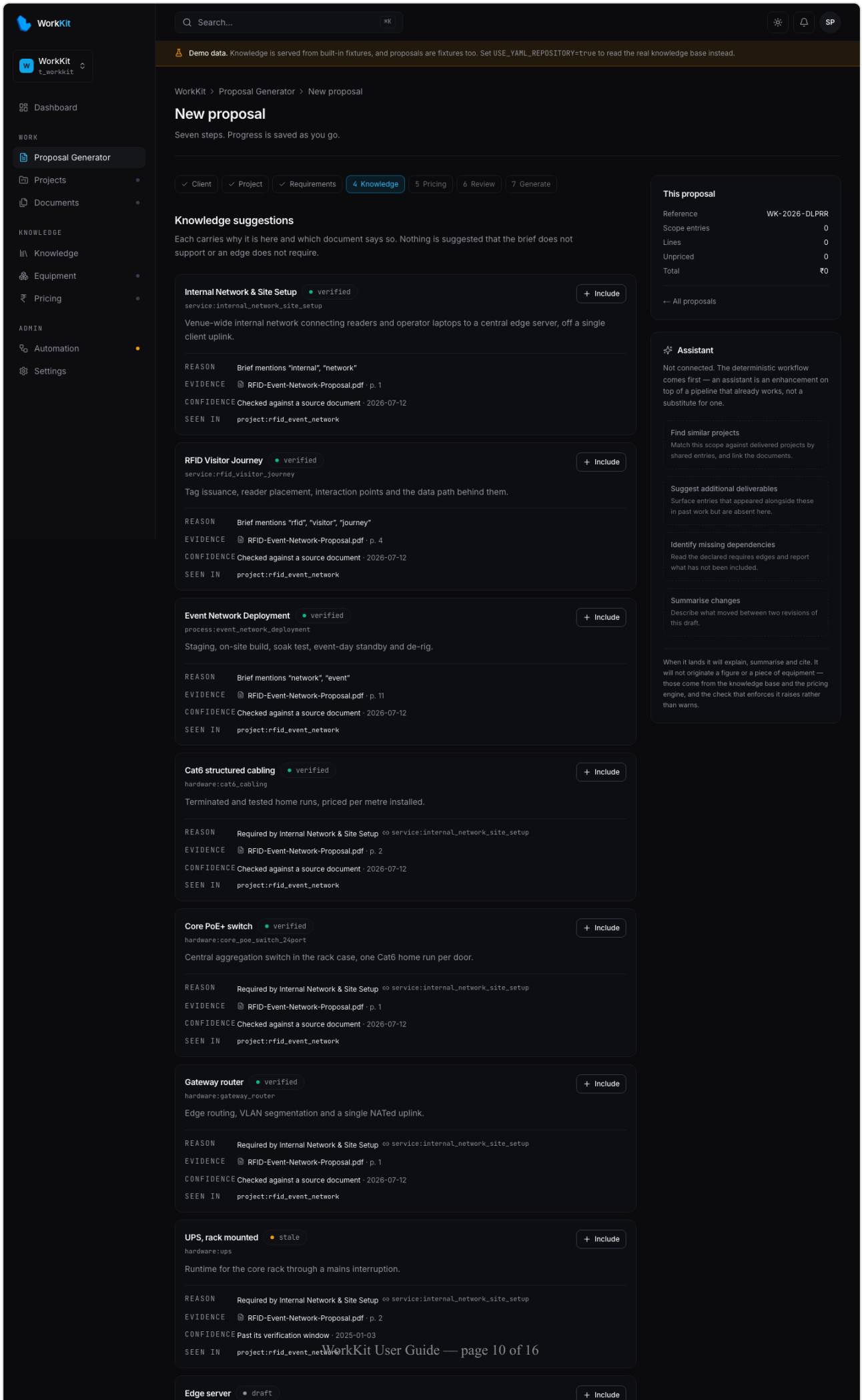

WorkKit
Search...
⌘K
SP
WorkKit
t_workkit
Demo data. Knowledge is served from built-in fixtures, and proposals are fixtures too. Set USE_YAML_REPOSITORY=true to read the real knowledge base instead.
Dashboard
WORK
Proposal Generator
Projects
Documents
KNOWLEDGE
Knowledge
Equipment
Pricing
ADMIN
Automation
Settings
WorkKit › Proposal Generator › New proposal
New proposal
Seven steps. Progress is saved as you go.
Client
Project
Requirements
4 Knowledge
5 Pricing
6 Review
7 Generate
Knowledge suggestions
Each carries why it is here and which document says so. Nothing is suggested that the brief does not support or an edge does not require.
Internal Network & Site Setup
verified
service:internal_network_site_setup
Include
Venue-wide internal network connecting readers and operator laptops to a central edge server, off a single client uplink.
REASON
Brief mentions “internal”, “network”
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 1
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
RFID Visitor Journey
verified
service:rfid_visitor_journey
Include
Tag issuance, reader placement, interaction points and the data path behind them.
REASON
Brief mentions “rfid”, “visitor”, “journey”
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 4
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
Event Network Deployment
verified
process:event_network_deployment
Include
Staging, on-site build, soak test, event-day standby and de-rig.
REASON
Brief mentions “network”, “event”
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 11
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
Cat6 structured cabling
verified
hardware:cat6_cabling
Include
Terminated and tested home runs, priced per metre installed.
REASON
Required by Internal Network & Site Setup service:internal_network_site_setup
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 2
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
Core PoE+ switch
verified
hardware:core_poe_switch_24port
Include
Central aggregation switch in the rack case, one Cat6 home run per door.
REASON
Required by Internal Network & Site Setup service:internal_network_site_setup
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 1
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
Gateway router
verified
hardware:gateway_router
Include
Edge routing, VLAN segmentation and a single NATed uplink.
REASON
Required by Internal Network & Site Setup service:internal_network_site_setup
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 1
CONFIDENCE
Checked against a source document · 2026-07-12
SEEN IN
project:rfid_event_network
UPS, rack mounted
stale
hardware:ups
Include
Runtime for the core rack through a mains interruption.
REASON
Required by Internal Network & Site Setup service:internal_network_site_setup
EVIDENCE
RFID-Event-Network-Proposal.pdf · p. 2
CONFIDENCE
Past its verification window · 2025-01-03
SEEN IN
project:rfid_event_network
Edge server
draft
Include
This proposal
Reference
WK-2026-DLPRR
Scope entries
0
Lines
0
Unpriced
0
Total
₹0
← All proposals
Assistant
Not connected. The deterministic workflow comes first — an assistant is an enhancement on top of a pipeline that already works, not a substitute for one.
Find similar projects
Match this scope against delivered projects by shared entries, and link the documents.
Suggest additional deliverables
Surface entries that appeared alongside these in past work but are absent here.
Identify missing dependencies
Read the declared requires edges and report what has not been included.
Summarise changes
Describe what moved between two revisions of this draft.
When it lands it will explain, summarise and cite. It will not originate a figure or a piece of equipment — those come from the knowledge base and the pricing engine, and the check that enforces it raises rather than warns.

Fig 6 — Step 4: Knowledge suggestions, each with its own evidence trail

Click **+ Include** on anything relevant. Continuing through the remaining steps (Pricing, Review, Generate) builds the priced quotation, lets you review every line, and produces the final document.

5. The Knowledge Base

Open **Knowledge** in the sidebar to see everything WorkKit currently knows, including entries that aren't usable yet.

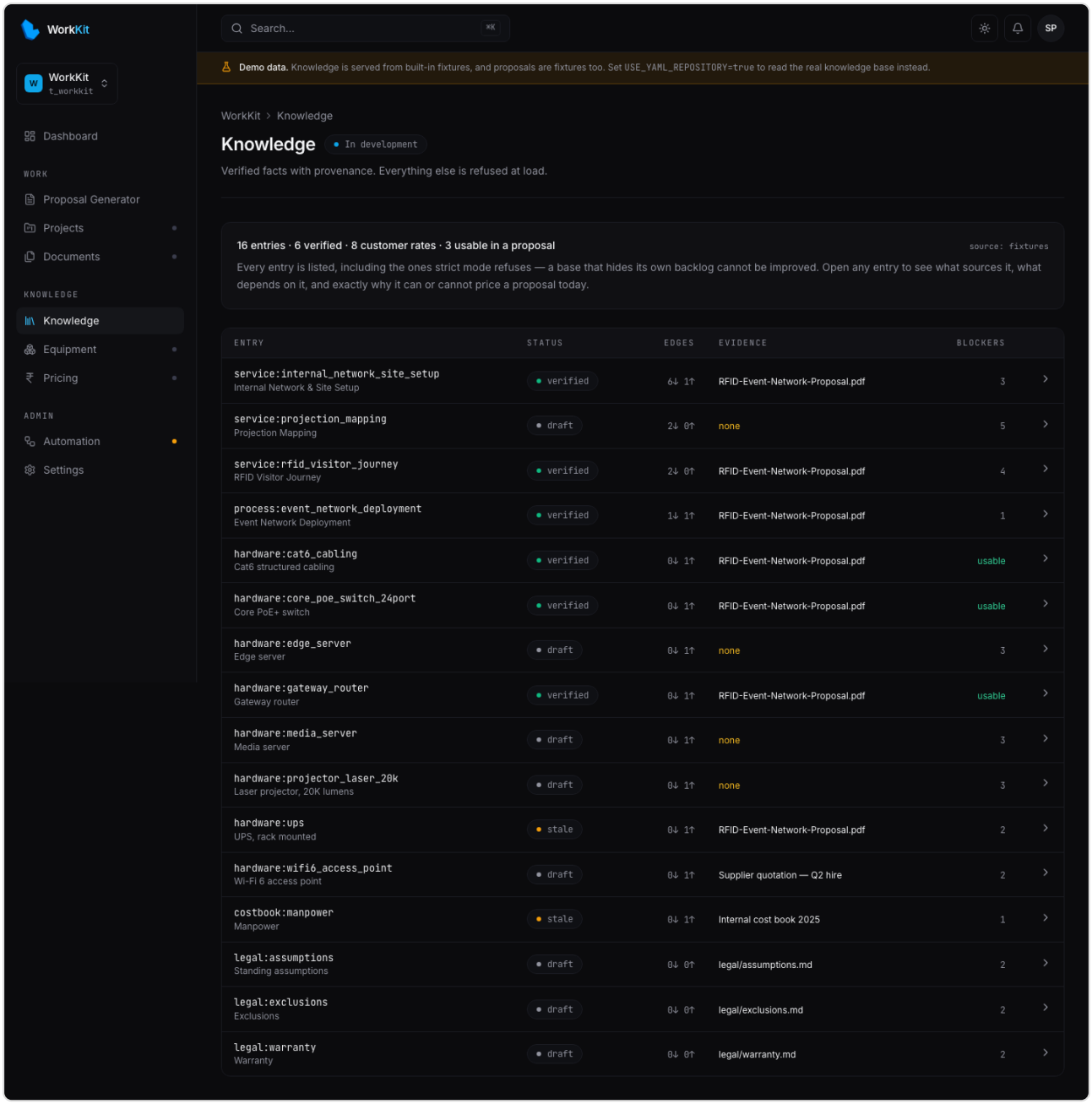


Fig 7 — Knowledge base: every entry, its status, and what's blocking it from pricing a proposal

Each row shows a status:

- **verified** — checked against a real source and safe to quote from.
- **draft** — exists, but hasn't been confirmed yet. WorkKit will not use draft data to price a customer-facing document.
- **stale** — was verified once, but past its re-check window.

This page is deliberately unfiltered — it shows the backlog, not just the parts that are ready, so nothing is hidden by looking clean.

6. Other Sections

A few areas of the sidebar are visible but not fully built yet. WorkKit labels each one honestly rather than hiding what isn't ready:

Documents Planned

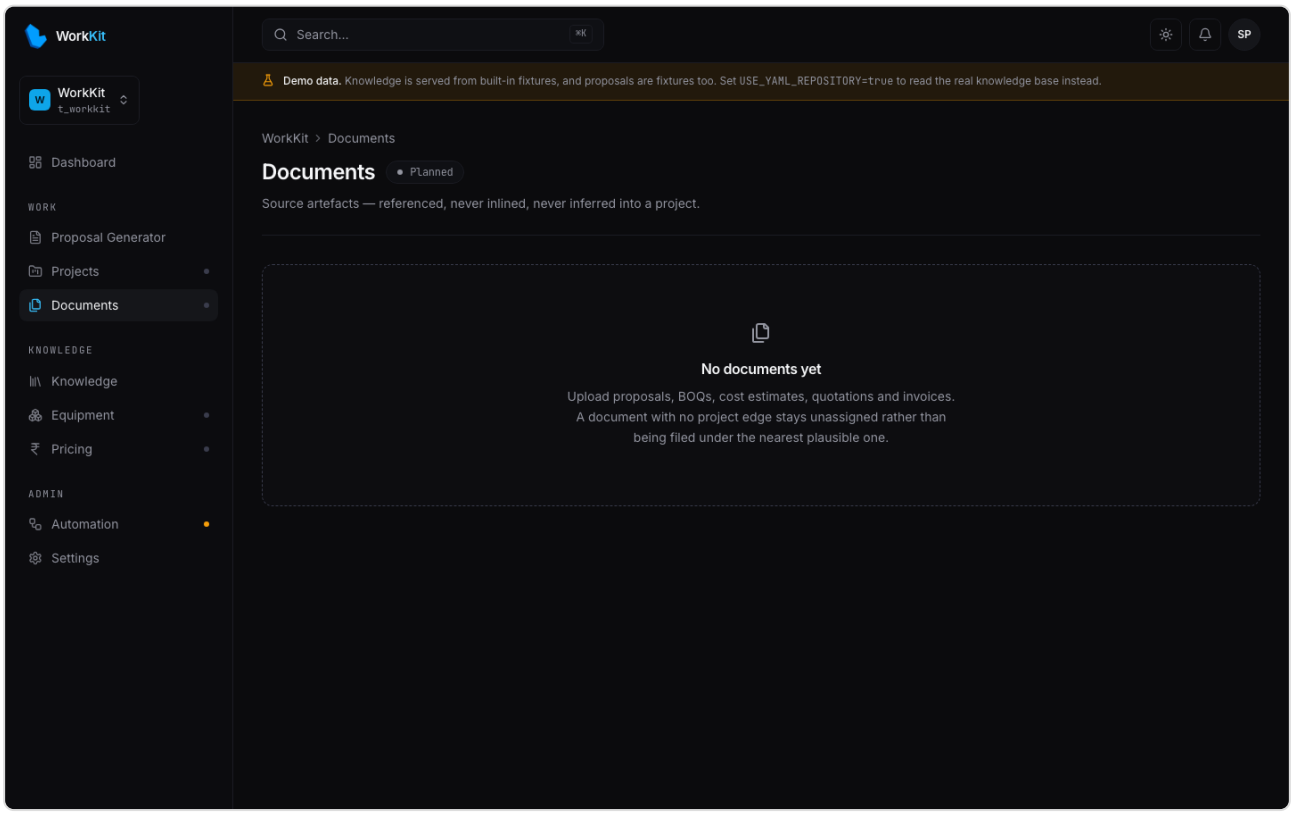


Fig 8 — Documents: source artefacts, referenced but never inlined

Where proposals, BOQs, cost estimates and quotations get uploaded and linked to projects. Not yet built.

Projects Planned

A project is the container everything else hangs off — documents, costs, what was actually charged. Not yet built.

Automation Blocked

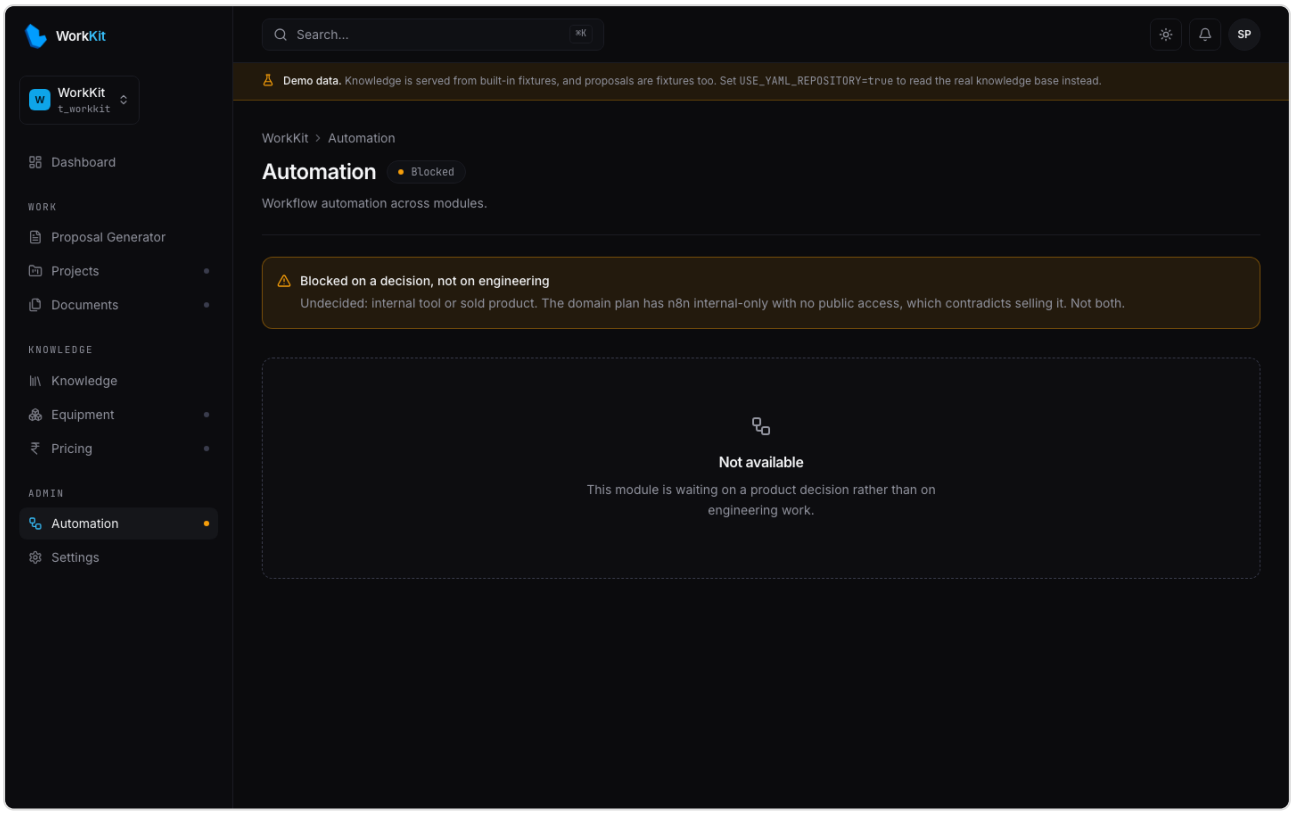


Fig 9 — Automation: honestly labelled as blocked on a product decision, not engineering

Workflow automation across modules. This one is explicit about *why* it's not available: it's waiting on a business decision (internal tool vs. sold product), not on code.

Settings In development

Workspace, member and tenant configuration. Becomes meaningful once real sign-in exists — today's session is a local placeholder, so there's nothing to configure yet.

7. Current Limitations — Read This

Being upfront about where things actually stand, so nothing here is a surprise:

> **This is demo data.** Every proposal, project and knowledge entry you see right now is a built-in fixture, not your real information. Real data is the next step being worked on.

- **No real sign-in yet.** The login screen is honest about this — anyone with the URL can currently open the dashboard.
- **Knowledge base has 0 verified customer-price entries** in the real (non-demo) data as of this writing. Nothing is invented to fill that gap.
- **Documents, Projects and Automation** are not built yet, or are blocked on a decision rather than code.
- Every number you ever see on a customer-facing document in WorkKit is computed by a deterministic pricing engine, never by the AI assistant. That won't change as more gets built — it's a permanent design rule, not a current-stage limitation.